



## V5 2020-2021 Verification Worksheet - Dependent

Your 2020-2021 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before rewarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. **You must complete and sign this worksheet, attach any required documents, and submit the form to the financial aid administrator at your school.** Your school may ask for additional information. If you have questions about verification, contact your financial aid office as soon as possible so your financial aid will not be delayed.

### Student's Information

Student's Last Name	First Name	MI	Student's Identification (ID) no.
Student's Street Address (include apt. number)			Student's Date of Birth
City, State, Zip Code			Student's Email Address
Student's Home Phone Number (including area code)			Student's Cell Phone Number

### Number of Household Members and Number in College:

List below the people in the parent's household.

Include:

- The student
- The parents (including a stepparent) even if the student doesn't live with the parents.
- The parents' other children if the parent will provide more than half of the children's support from July 1, 2020, through June 30, 2021 or if the other children would be required to provide parental information if they were completing a FAFSA for 2020-2021. Include children who meet either of these standards even if the children do not live with the parents.
- Other people that now live with the parents and the parents provide more than half of their support and will continue to provide more than half of their support through June 30, 2021.

For any household members who will be enrolled AT LEAST HALF TIME in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2020 and June 30, 2021, include the name of the college. *If more space is needed, provide a separate page with the student's name and ID number at the top.*

Full Name	Age	Relationship to Student	College	Will be Enrolled at Least Half Time (Y or N)
		<i>Self</i>		

**\*\*Please note that we may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.**

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**Verification of 2018 Income for Student Tax Filers:**

**Important Note:** The instructions below apply to the student.

**Instructions:** Complete this section if the student filed a 2018 IRS income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at FAFSA.gov.* In most cases, no further documentation is needed to verify 2018 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed.

In most cases, for electronic tax return filers, 2018 IRS income tax return information for the IRS DRT is available within 2-3 weeks after the 2018 electronic IRS income tax return has been accepted by the IRS. Generally, for filers of 2018 paper IRS income tax returns, the 2018 IRS income tax return information is available for the IRS DRT within 8-11 weeks after the 2018 paper IRS income tax return has been received by the IRS. Contact the financial aid office if more information is needed about using the IRS DRT.

**Check the box that applies:**

- The student has used the IRS DRT in the *FAFSA on the Web* to transfer 2018 IRS income tax information into the student's FAFSA.
- The student has not yet used the IRS DRT in *FAFSA on the Web*, but will use the tool to transfer 2018 IRS income tax return information into the student's FAFSA once the 2018 IRS income tax return has been filed.
- The student is unable or choose not to use the IRS DRT in *FAFSA on the Web*, and instead will provide the school a **2018 IRS Tax Return Transcript**.

**Verification of 2018 Income Information for Student Nontax Filers:**

**Important Note:** The instructions and certifications below apply to the student and parent, if the student is married. Complete this section if the student and parent will not file and are not required to file a 2018 income tax return with the IRS.

**Check the box that applies:**

- The student and parent were not employed and had no income earned from work in 2018.
- The student and/or parent were employed in 2018 and have listed below the names of all employers. The amount earned from each employer in 2018, and whether an IRS W-2 form is provided. {Provide copies of all 2018 IRS W-2 forms issued to the student and parent by their employers}. List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer's Name	2018 Amount Earned	IRS W-2 Provided?

**\*\*\*Please Note:** We may require you to provide documentation from the IRS that indicates a 2018 IRS income tax return was not filed with the IRS.

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**Verification of 2018 Income for *Parent Tax Filers*:**

**Important Note:** The instructions below apply to each parent included in the household. Notify the financial aid office if the parents filed separate IRS income tax returns for 2018 or had a change in marital status after the end of the 2018 tax year on December 31, 2018.

**Instructions:** Complete this section if the parents filed a 2018 IRS income tax return. *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of the FAFSA on the Web at FAFSA.gov.* In most cases, no further documentation is needed to verify 2018 income information that was transferred into the student’s FAFSA using the IRS DRT if that information was not changed.

In most cases, for electronic tax return filers, 2018 IRS income tax return information for the IRS DRT is available within 2-3 weeks after the 2018 electronic IRS income tax return has been accepted by the IRS. Generally, for filers of 2018 paper IRS income tax returns, the 2018 IRS income tax returns, the 2018 IRS income tax return information is available for the IRS DRT within 8-11 weeks after the 2018 paper IRS income tax return has been received by the IRS. Contact the financial aid office if more information is needed about using the IRS DRT.

**Check the box that applies:**

- The parents have used the IRS DRT in the *FAFSA on the Web* to transfer 2018 IRS income tax information into the student’s FAFSA.
- The parents have not yet used the IRS DRT in *FAFSA on the Web*, but will use the tool to transfer 2018 IRS income tax return information into the student’s FAFSA once the 2018 IRS income tax return has been filed.
- The parents are unable or choose not to use the IRS DRT in *FAFSA on the Web*, and instead will provide the school a **2018 IRS Tax Return Transcript**.

**Verification of 2018 Income Information for *Parent Nontax Filers*:**

The instructions and certifications below apply to each parent included in the household. Complete this section if the parents will not file and are not required to file a 2018 income tax return with the IRS

**Check the box that applies:**

- Neither parent was employed and had no income earned from work in 2018.
- One or both parents were employed in 2018 and have listed below the names of all employers, the amount earned from each employer in 2018, and whether an IRS W-2 form is provided. {Provide copies of all 2018 IRS W-2 forms issued to the parents by their employers}. List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student’s name and ID number at the top.

Employer’s Name	2018 Amount Earned	IRS W-2 Provided?

Please Note: We may require you to provide documentation from the IRS that indicates a 2018 IRS income tax return was not filed with the IRS.

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## Verification of High School Completion Status:

Provide one of the following documents that indicate the student's high school completion status when the student will begin college in 2020-2021:

- A copy of the student's high school diploma.
- A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- A copy of the student's General Education Development (GED) certificate, an official GED transcript that indicates the student passed the exam, or a state-authorized high school equivalent certificate.
- For students who completed secondary education in a foreign country, a copy of the "secondary school leaving certificate" or other similar document.
- An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- For a homeschooled student from a state where state law requires the student to obtain a secondary school completion credential for home school (other than a high school diploma or its recognized equivalent), a copy of that credential.
- For a homeschooled student from a state where state law does not require the student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a transcript or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and includes a statement that the student successfully completed a secondary school education in a homeschool setting.

**A student who is unable to obtain the documentation listed above must contact the financial aid office.**

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## Identity and Statement of Educational Purpose

### (TO BE SIGNED AT THE INSTITUTION)

The student must appear in person at \_\_\_\_\_ to verify his or her identity by presenting a valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed and the name of the official at the institution authorized to collect the student's ID.

In addition, the student must sign, **in the presence of the institutional official**, the following statement.

### Statement of Educational Purpose

I certify that I \_\_\_\_\_ am the individual signing this *Statement*  
(*Print Student's Name*)

*of Educational Purpose* and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending American Baptist College for 2018-2019.

### Certification and Signature

Each person signing below certifies that all of the information reported is complete and correct.

I understand that if I purposely give false or misleading information, I may be fined, sentenced to jail, or both.

\_\_\_\_\_  
Student's Signature/Date

\_\_\_\_\_  
Student ID

\_\_\_\_\_  
Parent Signature (Required)/Date

**Note: Students and parents must have a separate signature – and cannot sign federal financial aid documents for each other.**

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

**FOR OFFICE USE ONLY:** Attach photocopy of ID after verifying identity.

Document Used \_\_\_\_\_ Document Expiration Date \_\_\_\_\_

Date Received \_\_\_\_\_ MU Official \_\_\_\_\_



**Identity and Statement of Educational Purpose  
(To Be Signed in the Presence of a Notary)**

If the student is unable to appear in person at \_\_\_\_\_ to verify his or her identity, the student must provide to the institution:

- (a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and
- (b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

**Statement of Educational Purpose**

I certify that I \_\_\_\_\_ am the individual signing this *Statement of Educational Purpose* and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending \_\_\_\_\_ for 2020-2021.

(Print Student's Name)

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

**Notary's Certificate of Acknowledgement**

*Notary's certification may vary by State*

State of \_\_\_\_\_

City/County of \_\_\_\_\_

On \_\_\_\_\_, before me, \_\_\_\_\_,

(Date)

(Notary's name)

personally appeared, \_\_\_\_\_, and proved to me

(Printed name of signer)

on the basis of satisfactory evidence of identification \_\_\_\_\_

(Type of unexpired government-issued photo ID provided)

to be the above-named person who signed the foregoing instrument.

**WITNESS my hand and official seal**

(seal)

\_\_\_\_\_  
(Notary signature)

My commission expires on \_\_\_\_\_